

How It Works

01

Vendor account creations and modifications are put in a pending state until they are approved. No new transactions can be created.

02

Using the approval workflows, Vendor is approved and activated for use

Sectors Served:

*Any business with AP concerns

System Requirements:

*Compatible with Acumatica 2023 R1 and above

AP Audit for Acumatica

Reduce the risk of vendor and payment fraud and increase control within Accounts Payable to ensure your payments are going to the right place. AP Audit offers the ability to control nefarious targeted attacks such as "Speare Phishing" and "Man in the Middle" attacks.

03

Provides a logging mechanism of vendor data changes

Created By	Created Date	Type	Approval Reference Number	Approval Status	Assigned To	Submitted By	Submitted Date	Submitted Reason	Submitted Details	Approved By	Approved Date	Approved Reason	Approved Details
Maxwell Baker	2024-08-12	Fixed Changes	CS-000000	Changes Complete	Maxwell Baker	admin	2024-08-12	Banking Info Change	Updated Banking Info Provided	Baker	2024-08-12	No Issues Found	Maxwell Baker
Support Admin	2024-08-12	Agree Changes	CS-000000	Approved	Maxwell Baker	admin	2024-08-12	Banking Info Change	Updated Banking Info Provided	Baker	2024-08-12	No Issues Found	Maxwell Baker
Support Admin	2024-08-12	Submit Changes	CS-000000	Submitted For App	Maxwell Baker	admin	2024-08-12	Banking Info Change	Updated Banking Info Provided	Baker	2024-08-12	No Issues Found	Maxwell Baker
Support Admin	2024-08-12	Save Pending Chg.	CS-000000	Changes In Progress	Maxwell Baker	admin	2024-08-12	Banking Info Change	Updated Banking Info Provided	Baker	2024-08-12	No Issues Found	Maxwell Baker
Support Admin	2024-08-12	Lock For Changes	CS-000000	Changes In Progress	Maxwell Baker	admin	2024-08-12	Banking Info Change	Updated Banking Info Provided	Baker	2024-08-12	No Issues Found	Maxwell Baker
Support Admin	2024-08-12	Fixed Changes	CS-000000	Changes Complete	Maxwell Baker	admin	2024-08-12	Banking Info Change	Updated Banking Info Provided	Baker	2024-08-12	No Issues Found	Maxwell Baker
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Features

- ✓ Minimize risk of payment fraud through vendor creation, change and approval process
- ✓ Simple implementation with minimal configuration and low learning curve
- ✓ Fully integrated within Acumatica, available in browser
- ✓ Utilizes the standard Acumatica approval mapping
- ✓ Also available for Employees, Customers and Prospects