



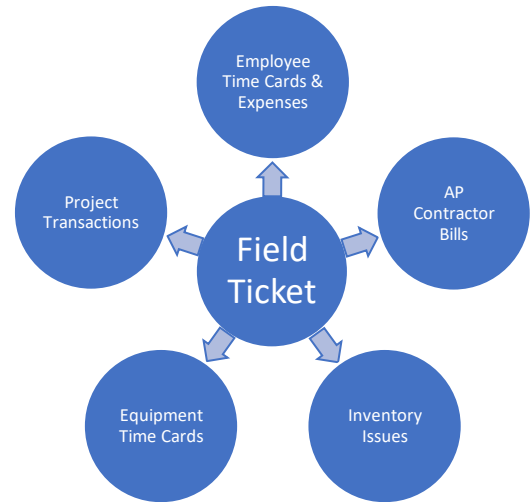
Daily Field Ticketing for Acumatica

Bring daily field tickets directly into Acumatica, all on one screen! Increase data processing efficiency by removing tedious double entry or data imports from an external system.

Features

- Fully Integrated within Acumatica, available in the browser or on iOS or Android App
- One Consolidated Entry Screen for Labor, Equipment, and Material
- Designed for the Oil & Gas Service Industry

- Field Tested
- Customizable Daily Field Ticket Reports
- Easy Implementation



How it Works

The integrated entry screen allows for customizable data destinations while utilizing the existing functionality of Acumatica.

- Labor hour records can update Employee Time Cards and create AP Bills for contractors
- Expense records can create Employee Expenses or AP Bills
- Equipment records can create Equipment Time Cards or Project Transactions
- Stock Material creates an Inventory Issue batch
- Non-Stock Material creates Project Transactions



Daily Field Ticketing for Acumatica

If Daily Billing is a requirement, options are available to create Project Transactions for all Labor, Equipment and Expense types, while bypassing the weekly timecards.

The screenshot displays the 'Daily Field Ticket' interface in Acumatica. It includes a search bar, navigation tabs (NOTES, ACTIVITIES, FILES, CUSTOMIZATION, TOOLS), and a summary section with fields for Ticket Number, Project Name, Ticket Title, and Date. Below this, there are several data entry sections:

- Employee and Subcontractor Labor Entry:** A table with columns for Employee ID, Inventory ID, Description, Cost Qty, Cost Rate, Cost Amt, Bill Qty, Bill Rate, Bill Amt, Billable, and Override Cost Rate. Rows include Jane Doe (CONSULTOR), Jane Doe (CONSULTOR), Bill Owen (CONSULTOR), and Martin Berra (CONSULTOR).
- Employee and Subcontractor Expense Entry:** A table with columns for Employee ID, Inventory ID, Description, Cost Qty, Cost Rate, Cost Amt, Bill Qty, Bill Rate, Bill Amt, Billable, and Override Cost Rate. Rows include Jane Doe (PERSEEM) and Marvin Balor (MELB).
- Non-Stock Material Entry:** A table with columns for Employee ID, Inventory ID, Description, Cost Qty, Cost Rate, Cost Amt, Bill Qty, Bill Rate, Bill Amt, Billable, and Override Cost Rate. Row includes Bill Owen (TOOLBOX).
- Stock Inventory Entry:** A table with columns for Employee ID, Inventory ID, Description, Cost Qty, Cost Rate, Cost Amt, Bill Qty, Bill Rate, Bill Amt, Billable, and Override Cost Rate. Rows include Jane Doe (WISGE101) and Bill Owen (WISGE01).
- Equipment Issue Entry:** A table with columns for Employee ID, Equipment ID, Rate Type, Description, Cost Qty, Cost Rate, Cost Amt, Bill Qty, Bill Rate, Bill Amt, Billable, and Override Cost Rate. Row includes Marvin Balor (900137).

All transactions will go through existing Rate Tables, Allocation and Billing rules to update project records in Acumatica.

System security can be enabled to prevent editing of records created from Daily Field Tickets.

Sectors Served

- Any Business with Field Technicians:
 - Service companies
 - Project companies

System Requirements

- Time and Expense Module must be enabled
- Projects Module must be enabled
- Compatible with Acumatica 2019 R2 and above